

MINI PROSPECTUS

FUND NAME	Osool and Bakheet IPO Fund
SHORT NAME	OBIC - IPO
FUND OBJECTIVE	Growth
FUND POLICY	The fund invests in IPOs and in the shares of newly listed companies during the first 5 years of trading or the last 20 listed companies. The fund manager is allowed to invest maximum of 50% of the funds NAV in small and medium cap companies stocks and maximum of 30% of the funds NAV in REITs and maximum of 30% of the fund's NAV in Nomu Companies.
FUND MANAGER	Osool and Bakheet Investment Company
AMOUNT INVESTED IN THE FUND BY THE FUND MANAGER	0
FUND MANAGER INVESTMENT %	0
BUSINESS DAYS	Any day matching official working days of the Saudi Capital Market
FUND CATEGORY	Equity Funds - Local
FUND DETAILED OBJECTIVE	The Fund main objective is to maximize capital growth through achieving relative positive returns versus Osool and Bakheet Saudi IPO index or a similar index, while minimizing potential risks.
BASE CURRENCY	Saudi Arabia, Riyals
INCEPTION DATE	2008/03/15
INCEPTION PRICE	1
FUND SUB CATEGORY	-
FUND BENCHMARK	Osool and Bakheet Saudi IPO Index
FUND TYPE	Open
RISK CATEGORY	High
FUND CODE	101002

SUBSCRIPTION/REDEMPTION INFORMATION

MINIMUM SUBSCRIPTION	10,000
SUBSCRIPTION CURRENCY	Saudi Arabia, Riyals
SUBSCRIPTION CHARGE	0.0%
SUBSCRIPTION CHARGE AMOUNT	0
SUBSCRIPTION CHARGE CURRENCY	Saudi Arabia, Riyals
SUBSCRIPTION CHARGE TYPE	Absolute
ADDITIONAL SUBSCRIPTION INFORMATION	10000
REDEMPTION CHARGE	0.0
REDEMPTION CHARGE AMOUNT	0
REDEMPTION CHARGE TYPE	Absolute
REDEMPTION CHARGE CURRENCY	Saudi Arabia, Riyals
EARLY REDEMPTION FEES	1.75
LAST UPDATE DATE	2019/04/09

RELATED ANNOUNCEMENTS

A OBIC - IPO

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FEES & EXPENSE DETAILS

MANAGEMENT FEES	2%
MANAGEMENT FEE TYPE	Per Annum
MANAGEMENT FEE DESCRIPTION	2% Per Annum
DEALING COST RATIO	0.09
EXPENSE RATIO *	0.87%
PERFORMANCE FEES	0
FEES CALCULATION BASE	0
EARLY REDEMPTION FEES	1.75
LAST UPDATE DATE	2019/04/09

- Expense Ratio *: Percentage of a fund's actual expenses (including management fees) to the fund's average NAV. Formula: Actual expenses incurred through the concerned quarter / fund's average NAV during the concerned quarter

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A OBIC - IPO

PRICE/VALUATION INFORMATION

NAV	107,732,825.18
UNIT PRICE	1.6226
LAST VALUATION DATE	2019-04-09
VALUATION BASIS	Volume Weighted Average Price (VWAP)
VALUATION FREQUENCY	Daily
ANNOUNCEMENT FREQUENCY	Daily
YTD PRICE CHANGE	9.57
PRICE CHANGE SINCE LAST VALUATION	0.0039
VALUATION DAYS	Daily
ANNOUNCEMENT DAYS	Daily
LAST UPDATE DATE	2019/04/10

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FUND BOARD INFORMATION

NAME	QUALIFICATION	INDEPENDENT/NON-INDEPENDENT	RESUME
Abdullah Mohammed Al-Deweesh	Vice President in ITA Agri Ltd company. He previously worked in Saudi Fransi Capital; He holds a bachelor's degree in Finance From Portland State University, America in 2005.	Independent	-
Amer Afif Al-Mahmassani	Businessman, He owns Al Mahmassani Engineering Consultancies Bureau, Riyadh, Master Degree in Civil Engineering from University of Texas, USA in 1984	Non-Independent	-
Beshr Mohammed Bakheet	Board member of Osool and Bakheet Investment Company, the Fund Manager. Obtained a Master Degree in Engineering Management from Keio University in Japan in 1987G.	Non-Independent	-
Mazin Mohammad Al Dawood	Chief Executive Officer of Osool & Bakheet Investment Company, the Fund Manager. Obtained Master degree in Management from City University, Cass Business School in U.K.	Non-Independent	-
Tareq Abdullah Al-Garaawy	Co-Founder and Chief Executive Officer at IDFA Management & Financial Consultants, Obtained a Master Degree in Accounting from (George Washington University).	Independent	-

RELATED ANNOUNCEMENTS

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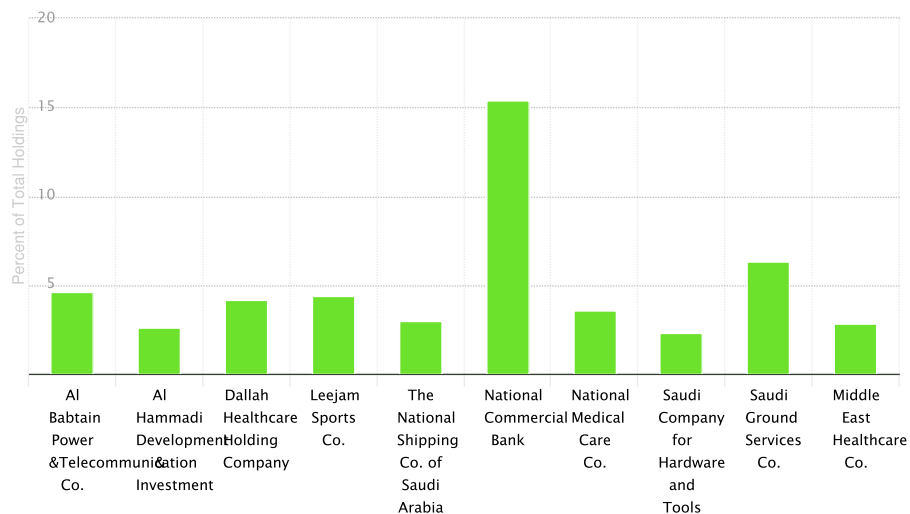
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TOP HOLDINGS AS OF 2019-01-01

SECURITY NAME	PERCENT OF TOTAL HOLDINGS
Al Babtain Power & Telecommunication Co.	4.6%
Al Hammadi Development & Investment	2.59%
Dallah Healthcare Holding Company	4.17%
Leejam Sports Co.	4.38%
The National Shipping Co. of Saudi Arabia	3.01%
National Commercial Bank	15.36%
National Medical Care Co.	3.55%
Saudi Company for Hardware and Tools	2.32%
Saudi Ground Services Co.	6.29%
Middle East Healthcare Co.	2.86%



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FUND SUMMARY

UNIT HOLDERS	66,391,781.94
ASSET UNDER MANAGEMENT	108,503,054.92
UNIT PRICE	1.6226
NAV	107,732,825.18
LAST VALUATION DATE	2019-04-09
NO OF UNIT HOLDERS	194
SHARPE RATIO *	-1.6000
DIVIDEND AMOUNT	
PAYMENT DATE	
DIVIDEND FREQUENCY	
YTD CURRENT YEAR	9.57
YIELD SINCE INCEPTION *	62.27
YIELD FOR 3 YEARS *	-10.42
YIELD FOR 5 YEARS *	-17.51
YIELD FOR 10 YEARS	183.8
EXPENSE RATIO *	0.87%
YTD STANDARD DEVIATION *	0.37
STANDARD DEVIATION FOR 3 YEARS *	0.69
STANDARD DEVIATION FOR 5 YEARS *	0.93
STANDARD DEVIATION FOR 10 YEARS *	0.93
FUND MANAGER'S INVESTMENT IN THE FUND	0
FUND MANAGER'S INVESTMENT IN THE FUND (%)	0

CONTACTS INFORMATION

COMPANY NAME Osool and Bakheet Investment Company

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FAX 0112065444

EMAIL

URL www.pkf.com/saudiarabia

ADDRESS

LAST UPDATE DATE 2019/04/09

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